

**CITY OF TEHACHAPI  
OUTSTANDING LOANS / BONDS  
AS OF 7/14/2016**

Name	Type	Purpose	Collateral	Loan Date	Loan Amount	Maturity Date	Rate	Payment	Principal Bal
2004 Wtr/Swr Refunding Bonds	Bonds	Wtr/Swr Improvement	Wtr/Swr Revenue	11/1/2004	3,770,000	11/1/2020	3.89%	Varies	2,375,000
State Revolving Fund Loan	Loan	New Sewer Plant	Sewer Plant	1/31/2013	2,121,030	7/1/2032	2.60%	Varies	1,767,860
1998 Ashe Tract Sewer	COP *	Ashe Tract Sewer Improv.	Ashe Tract Residents pay for the loan payments	7/15/1998	103,000	7/2/2038	4.50%	5,600.00	77,100
1998 Ashe Tract Water	COP *	Ashe Tract Water Improv.	Ashe Tract Residents pay for the loan payments	7/15/1998	186,900	7/2/2038	4.50%	10,150.00	140,000
St. of CA Airport Loan	Loan	Airport Fuel Tank	Airport Fuel Tank	1/3/2001	139,900	1/1/2018	5.05%	12,387.00	18,550
CA Infrastructure Bank	Loan	Goodrick Drive Improvement	City Buildings	1/1/2003	1,105,300	8/1/2031	3.21%	Varies	731,007
2005 RDA Tax Allocation Bonds	Bonds	RDA Projects	RDA Tax Revenue	12/21/2005	8,780,000	12/1/2035	4.92%	Varies	7,100,000
2007 RDA Tax Allocation Bonds	Bonds	RDA Projects	RDA Tax Revenue	12/5/2007	9,120,000	12/1/2037	4.95%	Varies	7,855,000
					25,326,130				20,064,517

\* COP: Certificates of Participation